



Corporate Presentation – January 2025

Our Mission

We aim to set the benchmark for how mineral assets are integrated into the global economy from the Canadian Shield. StrataNova employs **scientific rigor, financial prudence, and operational excellence** to translate geologic opportunity into shareholder value. Through being on the leading edge of exploration in premier jurisdictions, we will build a pipeline of projects that bring prospective ground to resource development.

Who we are

Stephen Soock, P. Eng., CFA CEO & Director

Mr. Soock has 20 years' experience in both technical and capital markets roles. He is currently the VP IR & Development at Heliostar Metals. Mr. Soock spent five years at operating mines then eight years as a sell-side research analyst covering growth and development companies in the junior precious metals space. He has a B.Sc. In Mining Engineering from Queen's University, is a CFA Charterholder, and a Brendan Woods ranked analyst.

Shane Ghouralal, P.Eng., MBA President & Director

With over 16 years of experience in the mining, metals and minerals industry, Mr. Ghouralal is currently the Director of Technical Services at Silver Storm Mining as a Qualified Person (QP). He has a strong background in technical service delivery, technical operations, and financial analysis to support strategic planning and corporate advisory initiatives. Mr. Ghouralal's experience covers effective strategies for project evaluation, investment planning, and capital allocation in the mining sector.

Ellie Owens Director

Mrs. Owens has over 10 years of experience in geology, corporate, financial and legal roles, having held roles at Golder Associates, Agnico Eagle's Meadowbank Mine, and at Groia & Co (securities litigation). She was the President at E2 Gold, running field programs and corporate outreach. Mrs. Owens is currently Financial Manager for Auramet and holds a J.D. and M.Sc. (Geology) from Western University and a B.Sc. (Geology) from the University of Waterloo.

Alex Harris

VP Field Operations

Mr. Harris has extensive experience with data collection and analysis. His experience spans developing soil sampling programs, GIS work and field work. Mr. Harris has a M.Sc. in Ecological Restoration from SFU/BCIT.

Carl Hermansen

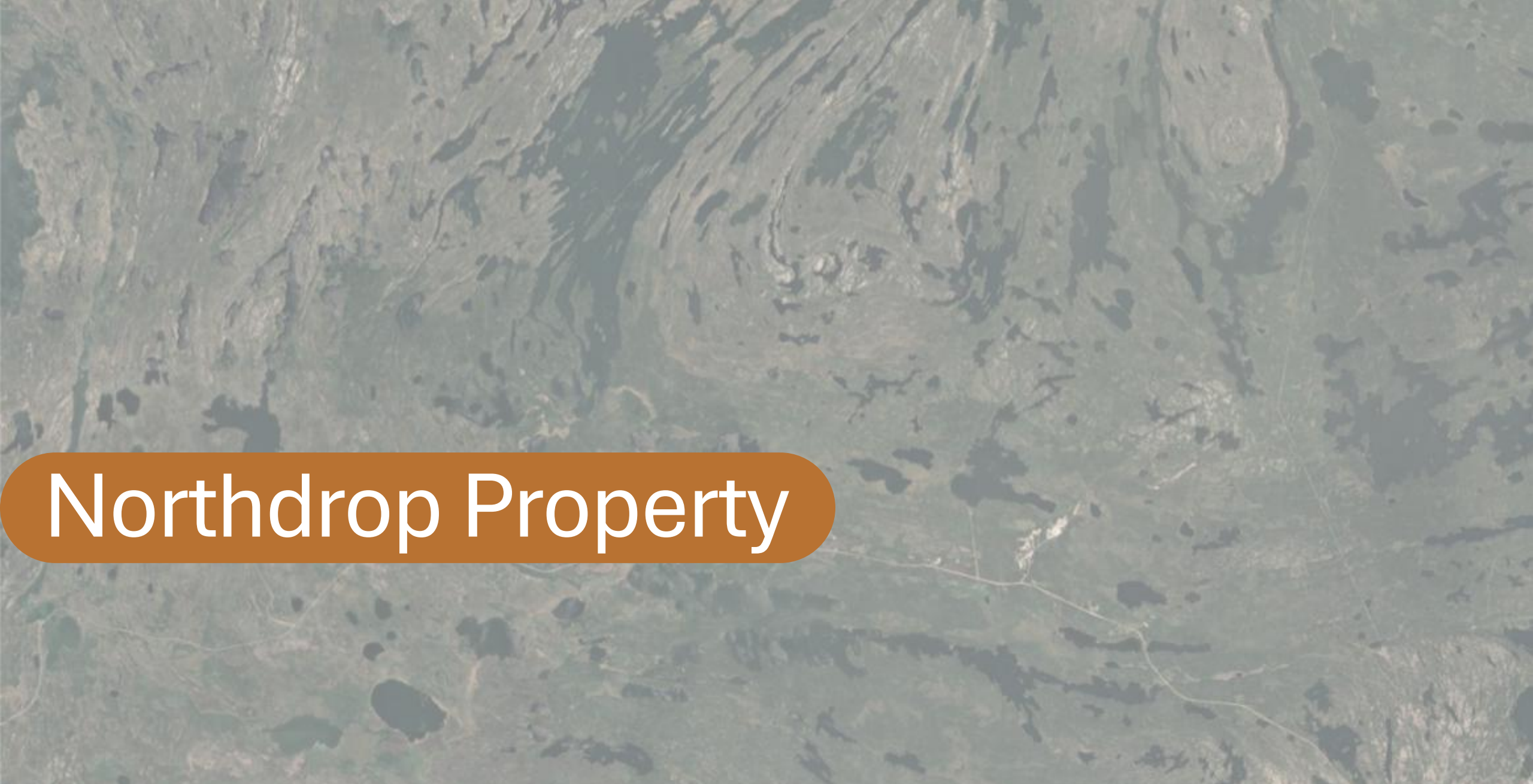
Capital Markets Advisor

Mr. Hermansen is a marketing specialist with a background in financial media. With 7+ years in capital markets fortified by 12+ years building brands, he's helped hundreds of public and private companies connect with their intended audience.

How We Got Here

- Saskatchewan was ranked the **best jurisdiction in Canada** for Mining Attractions Index in the 2024 Fraser Institute Annual Survey of Mining Companies and **#7 worldwide**
- What we were looking for:
 - Crustal scale structures providing deep plumbing systems for mineralization
 - Proximity to existing infrastructure (roads, towns, power, etc.)
 - Areas underexplored by modern methods in today's metal price environment

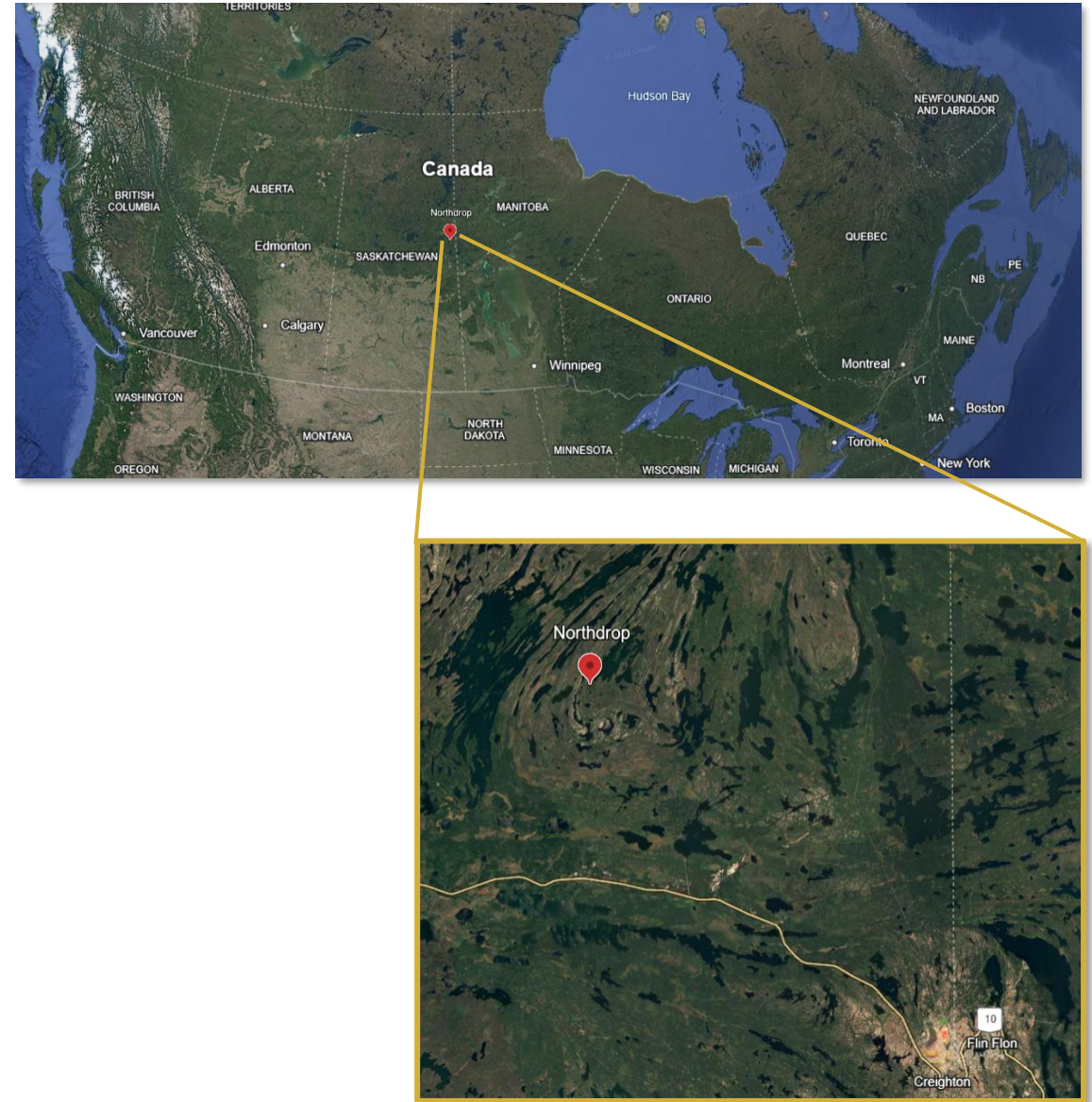
Through this we identified our flagship
Northdrop property



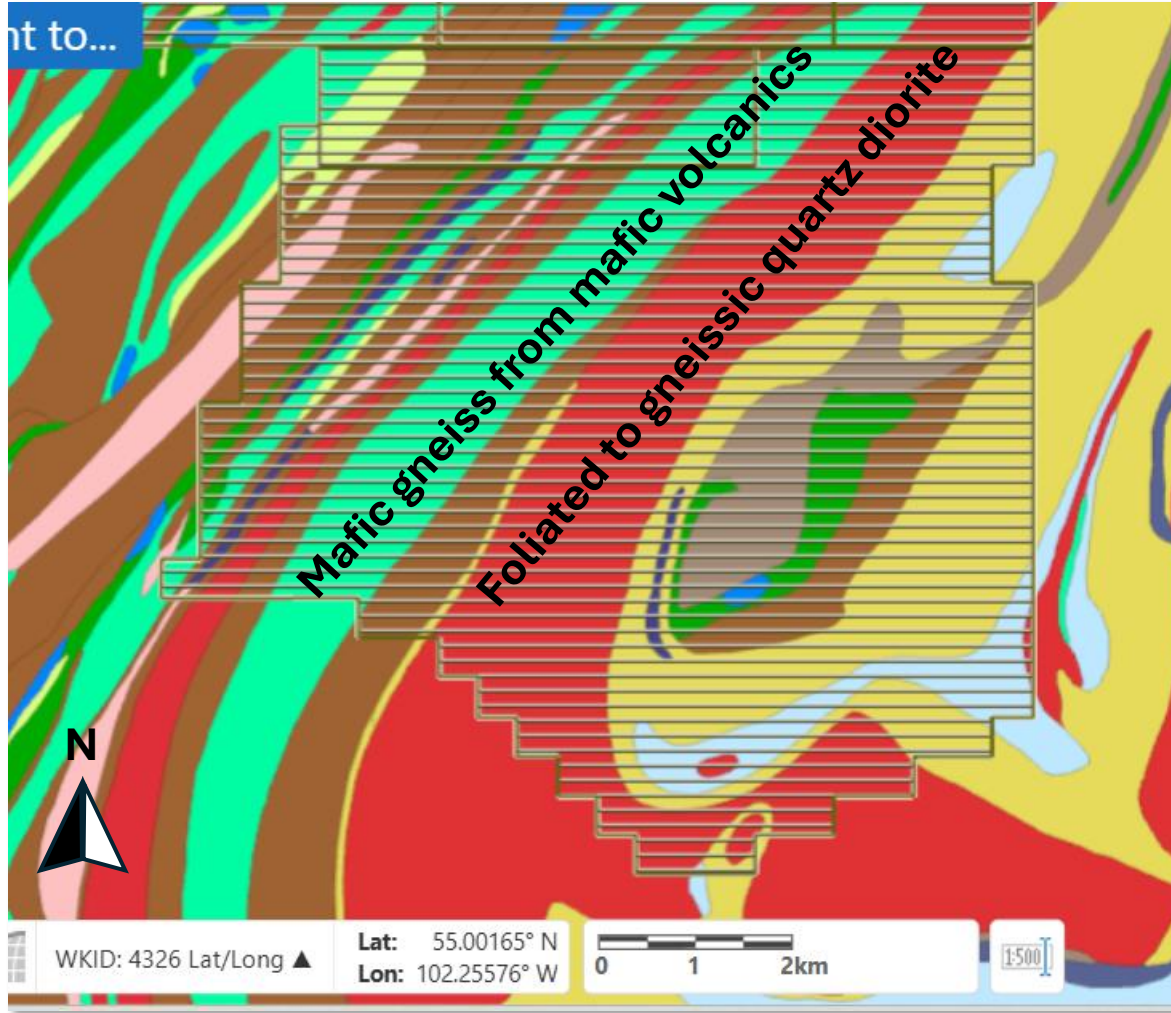
Northdrop Property

Overview

- 5,200 Ha property package
- Located in Saskatchewan, 30km northwest of Flin Flon
- 8km from paved provincial Highway 106
- Regional fold with WNW trending cross structure



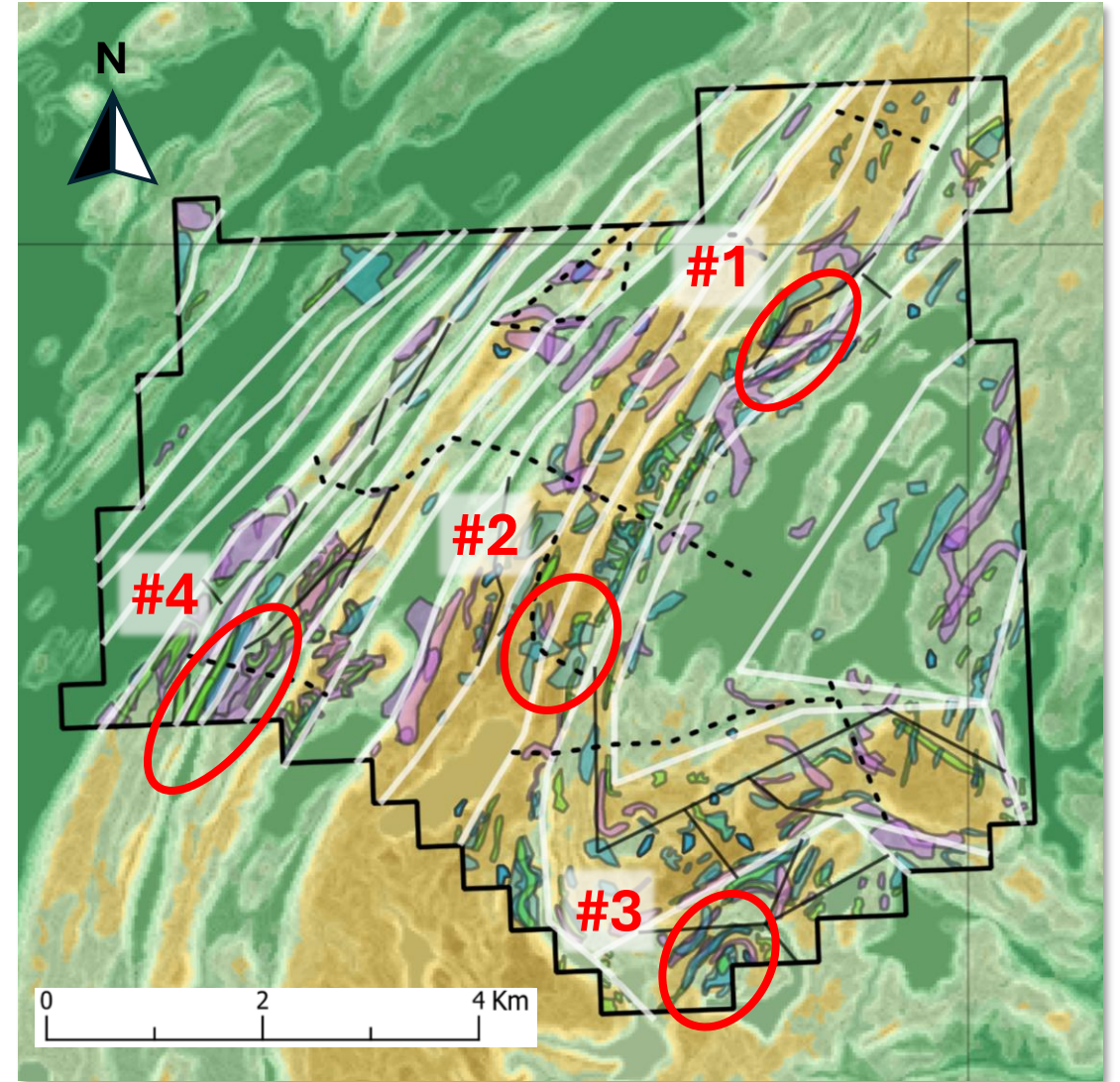
Geology



- Lithologies of interest in various fold limbs include:
 - Mafic gneiss derived from intermediate to mafic volcanics
 - Foliated to gneissic tonalite-quartz diorite

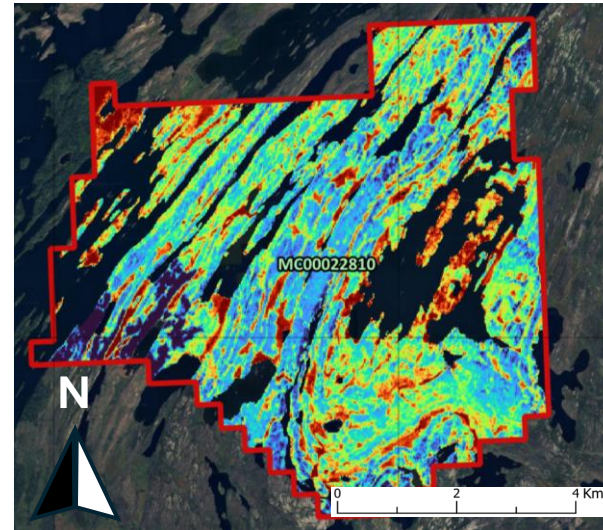
Potential

- Satellite spectral data collected and interpreted to identify target areas to INVESTIGATE
- Focused on:
 - Alteration
 - Structure
 - Minerals

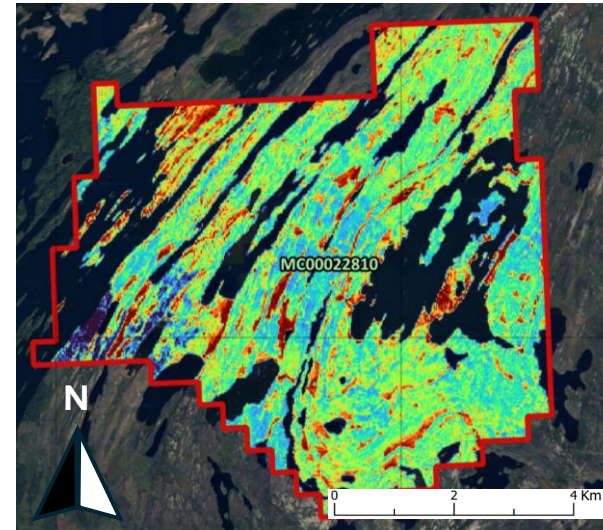


Hyperspectral Imaging

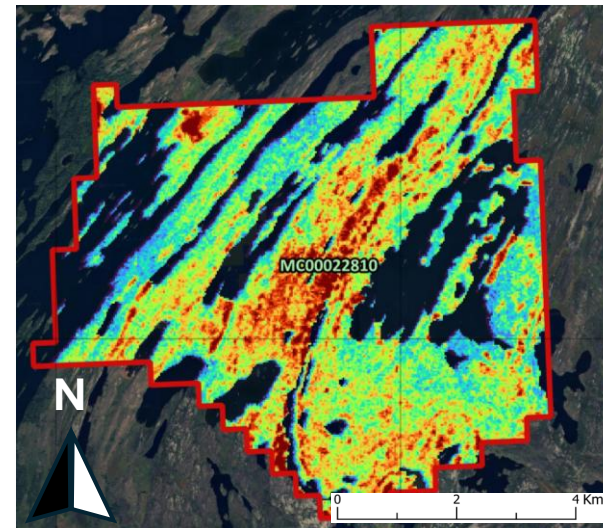
Hydrothermal
Alteration



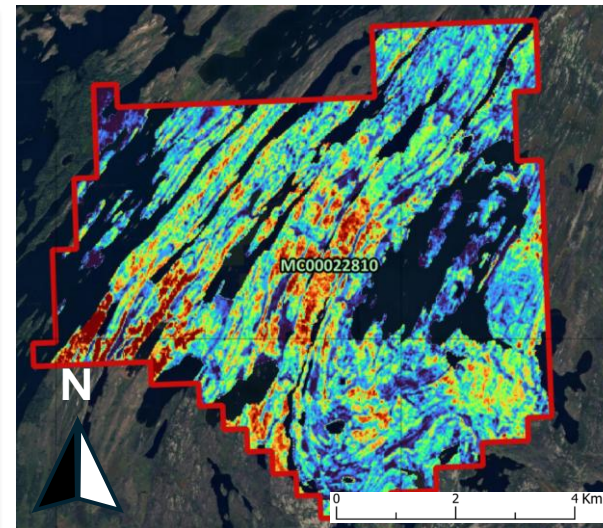
Quartz



Illite

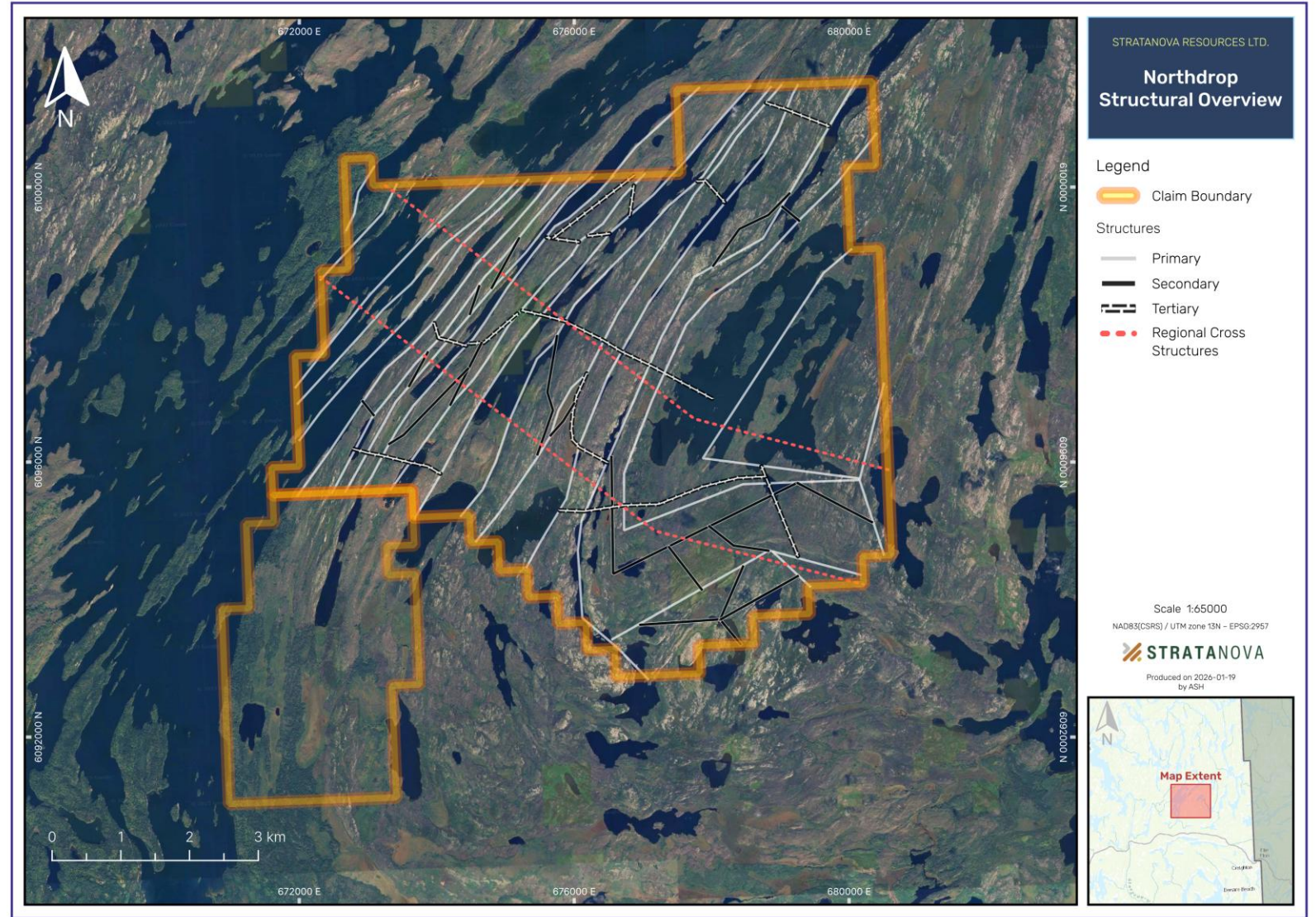


Granites

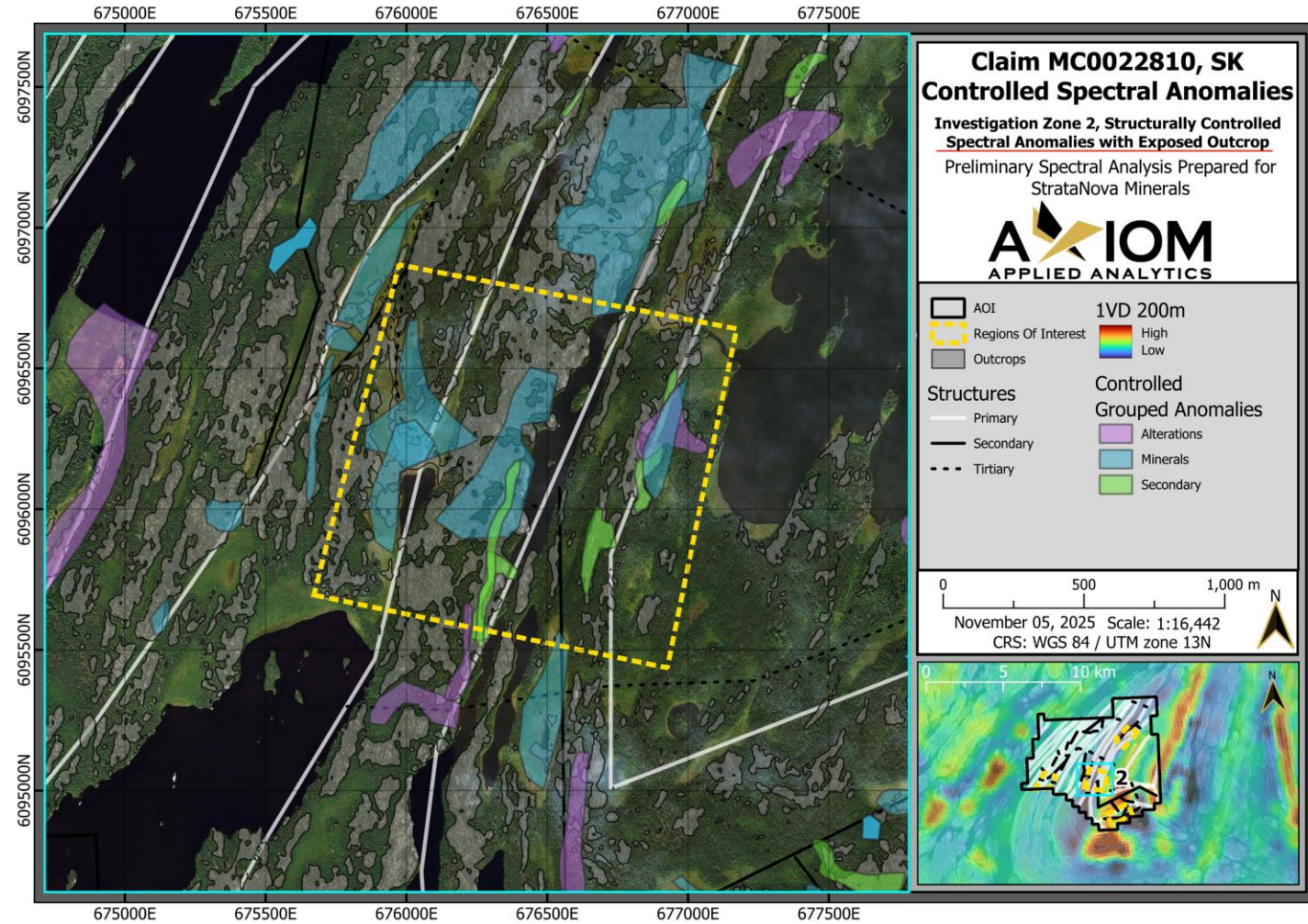


Structure

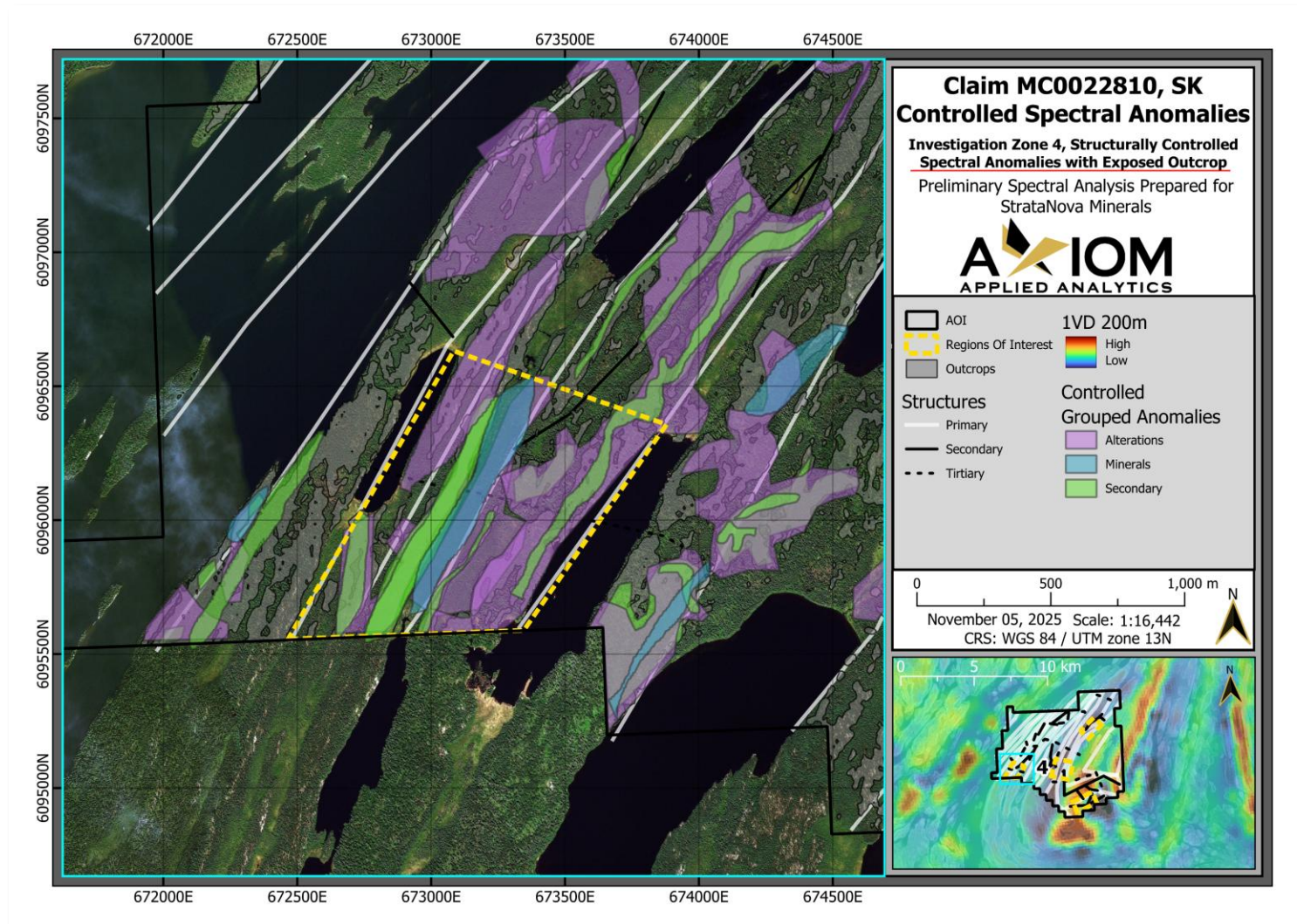
- Regional scale fold
- Interpreted large-scale NW trending cross structures
- Modeled second order faults



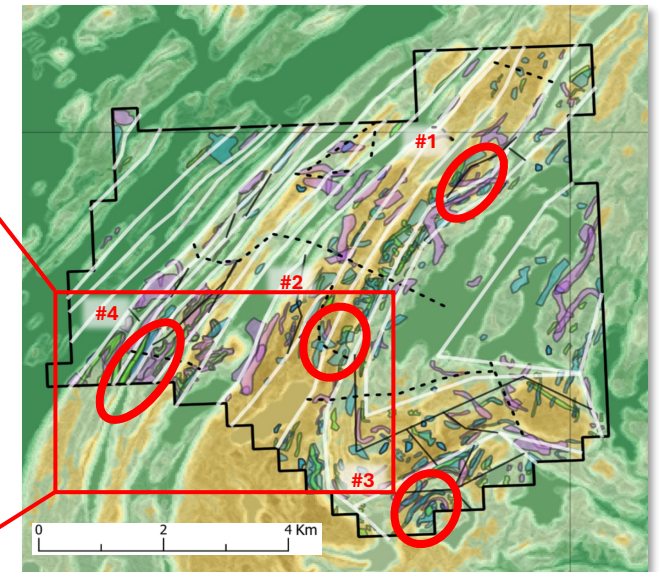
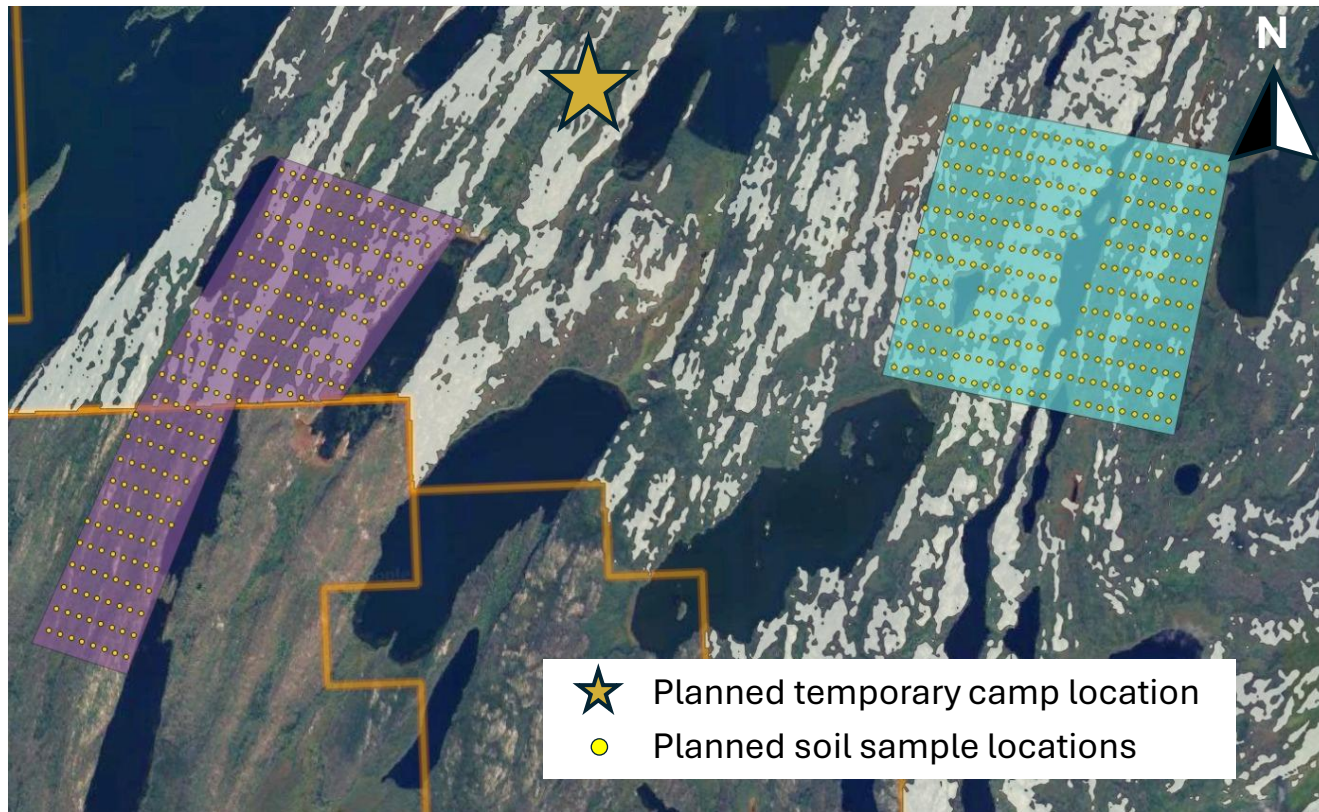
Area #2



Area #4



Work Plan



Work Plan

- EXPLORE through soil sampling Target #2 and #4 on 200m x 25m spacing
- Rock chip sampling at both target areas and other available outcrop
- Multi-element assay to assess indicator minerals
- First pass geologic mapping followed by detailed mapping high potential zones
- Centrally located camp providing access to both areas
- Float plan accessible at Wildnest Lake and Pantleg Lake
- Minimal environmental impact expedites permitting



Capital Structure

Capital Structure

	Shares Outstanding	\$/sh	Valuation
Founders	2,200,000	\$0.01	\$22,000
Friends & Family round	3,600,000	\$0.05	\$180,000
Total	5,800,000	\$0.05	\$290,000

Current equity raise will fund:

- Mobilization of 6-person camp for 4-week field program
 - 2 crews of 2 soil samplers, 1 geologist, 1 camp manager/cook
 - ~300 soil samples
 - ~50 rock chip samples
- Assays
- Select areas to ADVANCE to more detailed analysis
 - Tighter soil sampling
 - Detailed mapping
 - Geophysics

Thank You

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